# **TASKLY HANDS**

#### **Making Business Growth Effortless**

# **Inbox Triage Checklist: for flooded inboxes**

Reclaim your email. Stay sharp. Take action.

#### The Game Plan

- 1. Triage email 2-3 times a day: Spend about 20-25 minutes per session.
- 2. Work top to bottom: Touch each email once.
- 3. Use clear decisions: Aim for Inbox Zero.

### Folders & Labels (One-Time Setup)

- 1. **@Action**: Important, but if it needs more than 2 minutes, make a task/calendar entry, then file it here. Flag/star the high-priority emails.
- 2. **@Waiting For**: You've delegated it. Keep track of updates.
- 3. **@Read Later**: For newsletters and promotions that are interesting but not essential. It's high-quality reading, i.e, on commute, lunch, though be selective.
- 4. Archive: For information only emails and for record keeping.
- 5. Clients / Projects:
  - Use VIP labels for key senders.

# Daily Triage - 5 Decisions

- 1. **Delete**: Junk or irrelevant emails, remove them.
- 2. **Delegate**: Forward to the right person, file to **@Waiting For**, and move on.
- 3. **Respond**: If it takes less than 2 minutes, do it now and then **Archive**.
- 4. **Defer**: If it's a longer task, create a task and move it to **@Action**.
- 5. **Do**: Given context or urgency, if possible, complete it now and archive.

## Weekly Review (30-45 minutes)

- 1. Unsubscribe from low value senders.
- 2. Bulk archive handled threads.
- 3. Adjust filters, labels, and VIP rules to match changes.

### **Need Help?**

<u>Book a 15-minute consult</u> to install filters, folders, and simple reporting in one week. Let me handle these tasks and more, giving you freedom to be in your zone of genius.